

FIDUCIARY BOARD

Meeting Agenda – Thursday, July 8, 2021

Arizona Supreme Court -1501 West Washington Street

Phoenix, Arizona 85007 - 10:30 A.M. Conference Room 109

General Inquiries Call: 602-452-3378 (Certification and Licensing Division Line)

Members of the public may attend meeting in person.

For any item listed on the agenda, the Board may vote to go into Executive Session for advice of counsel and/or to discuss records and information exempt by law or rule from public inspection, pursuant to the Arizona Code of Judicial Administration, Code Section 1-202(C).

CALL TO ORDER.....Deborah Primock, Chair

1) REVIEW AND APPROVAL OF MINUTES.....Deborah Primock, Chair

1-A: Review, discussion and possible action regarding the regular session minutes of the meeting held on May 13, 2021.

2) PENDING COMPLAINTS.....Division Staff

2-A: Review, discussion and possible action regarding Complaint No. 20-0003 involving license holder Patricia Flores.

2-B: Review, discussion and possible action regarding Complaint No. 19-0024 involving license holder Maricopa County Public Fiduciary.

3) INITIAL LICENSURE AND ELIGIBILITY.....Division Staff

3-A: Review, discussion and possible action regarding the following applications for initial individual and business licensure:

1. Lucy Keough
2. Julie Willinger
3. Laura Sharek
4. Stacy De Lancey-De Leon
5. George Allen, III
6. Ivaylo Ivanov

4) RENEWAL LICENSURE AND APPLICATIONSDivision Staff

4-A: Review, discussion and possible action regarding the following applications for renewal of individual and/or business entity licensure:

1. Rhonda Garcia
2. Conservators of Arizona, Inc.
3. Edgar Garcia
4. Jessica Fram
5. Gila County Public Fiduciary
6. Christine Wells

5) ADMINISTRATIVE ISSUES.....Division Staff

5-A: Review and discussion regarding complaint processing.

CALL TO THE PUBLIC.....Deborah Primock, Chair

ADJOURN.....Deborah Primock, Chair